

HEALTH, DENTAL, VISION INSURANCE FOR SHAREHOLDERS

Shareholders of S Corporations must report on their W-2's the cost of health, dental, and vision insurance premiums that the company pays on their behalf. This also includes such premiums paid for spouse and children of the shareholder.

Please complete a separate sheet providing the information requested below for each shareholder who meets this criteria.

Estimates are not allowed and will create problems when processing your tax return so please provide the exact amount you will have paid during the calendar year.

This is time sensitive information that needs to be reported to on your December payroll.

Name of Shareholder _____

Annual Premium Paid January-December \$ _____

Name of Health Insurance Company _____